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Sage X3 Training

Prepared by:



Overview

1. System Administration - 8 courses
2. Finance - 14 courses
3. Business Intelligence - 7 courses
4. Distribution - 18 courses

For each module, the courses vary from basics, through to in-depth focus on specific tasks and activities relevant for roles within that business function.

Course	Module	Course Title	Course Description	Days
GX001	Overview	Overview of Sage X3	Learn the powerful capabilities of Sage X3 and how this flexible and scalable solution can help you improve your business' processes and save money. You'll get a chance to see Sage X3 in action through several task simulations. See how a single solution helps you manage your core business processes including inventory, sales, customer service, finance and workflow	3
AX001	Administration	Server Administration and Maintenance	<p>Attend this course to gain an understanding of the Sage X3 system landscape - solution architecture, infrastructure requirements, configuration options; as well as the specific role and tasks associated with Server Administration and Maintenance.</p> <p>As a system administrator, you will learn how to perform critical tasks:</p> <ul style="list-style-type: none"> 💡 Folders and Database Management 💡 Enter, set up, and monitor batch jobs 💡 Manage historic logs 💡 Process flows 	2
AX002	Administration	User Security and Administration	<p>Security and data access is a hot topic now more than ever. As the gatekeeper to the organization's data, security setup and security policy enforcement are critical tasks for the System Administrator. This course provides an in-depth look at security design, setup, and management in Sage X3.</p> <p>Attendees will gain knowledge on how to define, set up, and maintain security by learning about:</p> <ul style="list-style-type: none"> 💡 Levels of Security and Criteria 💡 Menu design / definition and setup 💡 Roles and assignments 💡 Row-level permissions 💡 BI user profiles 💡 Security maintenance 	2
AX003	Administration	Landing Pages and Dashboarding	<p>Learn how to improve user adoption rates, increase business process transparency, and easily identify steps and controls points in your organization's processes by leveraging customized Landing Pages and Visual Processes in Sage X3.</p> <p>This course provides an in-depth, practical training on how to:</p> <ul style="list-style-type: none"> 💡 Define the Process Flow 💡 Manage Menu Items 💡 Publish the Process flow to Sage X3 💡 Customize landing page 	1

			<ul style="list-style-type: none"> 💡 View the outcome and understand the value-add from the user perspective 	
AX004	Administration	Workflows and Signature Management	<p>Prerequisite: AX002</p> <p>The expenditure policy and signing authority approvals setup, management, enforcement, and audit can be extremely tedious and error-prone when performed offline, or without direct integration with the associated transactions. This course provides an in-depth look at best practice for automation and enforcement of internal controls on expenditure approvals by leveraging the Sage X3 automated Workflows and Signature Management.</p> <p>The attendees will gain knowledge and understanding of:</p> <ul style="list-style-type: none"> 💡 Approval workflows 💡 Signing authority management process and its importance 💡 PO Signature Workflow setup and notifications 	1
AX005	Administration	Electronic Document Distribution	<p>Prerequisite: AX002</p> <p>Learn how to minimize paper use, increase data retrieval rates while reducing time, increase auditability and control, and improve communications and information exchange by deploying Electronic Document Management (EDM) with Sage X3. Learn how this solution enables not only electronic document storage, but also supports generation and delivery of documents electronically, and capturing email and paper documents.</p> <p>Learn about:</p> <ul style="list-style-type: none"> 💡 Electronic Document Delivery functionality and options (output, scheduling, etc) 💡 Documents and statements that can be used for EDD 💡 User setup and administration 💡 Automated Document Archiving 💡 Secure Attachments 💡 Automated Crystal documents delivery by email or fax 💡 Instant access to all documents for all authorized users 💡 Drag and Drop Filing from the Desktop 💡 Scan station: Batch Scanning and Automated Indexing <p>Prerequisite: AX002</p>	1

AX006	Administration	EDI Integration and Management	<p>Most large businesses mandate the use of EDI (Electronic Data Interchange) for transacting with their customers and suppliers due to the efficiencies that EDI offers. In this course, learn how Sage X3 EDI integration helps to reduce the Order-to-Cash cycle, delivery time, transaction errors and costs while minimizing the use of physical documents.</p> <p>Gain knowledge on:</p> <ul style="list-style-type: none"> 💡 EDI basics 💡 EDI services and partners 💡 How to manage constantly changing elements such as new customers, new requirements, new industry standards 	1
AX007	Administration	Data Import/Exports	<p>Prerequisite: FX004</p> <p>Whether your organization is a new ERP user, or a seasoned one, inevitably the requirement to upload large amounts of data, or to export large amounts of data will arise. Sage X3 has a dedicated utility to address this need.</p> <p>This course explains how to define, set up, manage, and utilize the available tools in Sage X3 for importing or exporting data. Attendees will learn how to:</p> <ul style="list-style-type: none"> 💡 Configure import/export templates to simplify the import process 💡 Create template spreadsheets 💡 Execute Import testing 💡 Learn about Tips, Tricks, and Traps so as to make the import procedure quicker, faster, easier, reliable 	0.5
AX008	Administration	Crystal Report design	<p>Prerequisite: AX001</p> <p>Sage X3 has numerous "out of the box" reports covering standard information, but your business has unique requirements on layout, graphics, logos, and other elements that go beyond just retrieving system data. Creating beautifully designed, custom reports for the executive suite, board review meetings, or to be published externally can be easily accomplished with Sage X3 and Crystal Reports. Crystal Reports is one of the most widely used reporting applications specifically due to its versatility.</p> <p>This course provides detailed information on designing and implementing custom reports, and the attendees will learn how to:</p> <ul style="list-style-type: none"> 💡 Navigate the Crystal Reports design tool 	2

			<ul style="list-style-type: none"> ☀️ Modify an existing Crystal Report and best practices ☀️ Plan, Design, and Create New Reports ☀️ Add data tables and information from Sage X3 ☀️ Add new reports to Sage X3 ☀️ Add parameters to report definitions to increase report flexibility and utility 	
			Prerequisite: AX001	
FX001	Finance	Organizational Structure in Sage X3	<p>At the core of the ERP is the Organizational Structure, the way your organization is represented inside the system. It forms the backbone and framework for information capture and tracking. Understanding this fundamental component is essential to data integrity, reliability, accuracy, and compliance with legal and statutory requirements. While it is critical that the initial setup of the system is reflecting your business correctly, on an ongoing basis, as the business continues to grow and mature, it is absolutely imperative that the Organizational Structure is adjusted accordingly.</p> <p>In this course, take an in-depth look and learn about the building blocks of your organization in Sage X3, and the implications of the way they are set up:</p> <ul style="list-style-type: none"> ☀️ Company, Legal Entity ☀️ Language ☀️ Currency ☀️ Sites - type & setup, site groups ☀️ Warehouse Locations ☀️ Single or Multi-Ledger setup ☀️ Legislation ☀️ Definition and use of Business Partners 	1
FX002	Finance	Financial Core Model Structure	<p>The most granular element at the core of every organization's accounting structure is the General Ledger Account. This course takes an in-depth look at the structure of the account core model and associated settings for ledgers, legislation, fiscal periods, and general journal entries.</p> <p>After attending this course the users will have a basic understanding of financials accounting in X3, including how to:</p> <ul style="list-style-type: none"> ☀️ Select Legislation ☀️ Create Account Plans ☀️ Define Fiscal Year and Fiscal Period ☀️ Define Account Classes and Control Groups ☀️ Define and set up the Chart of Accounts 	1

			<ul style="list-style-type: none"> ⚙ Define and set up Ledgers ⚙ Define Journal Codes ⚙ Create General Journal Entries, Reversing, and Recurring entries 	
FX003	Finance	Analytical Accounting	<p>Prerequisite: FX001</p> <p>One of the key advantages of having an ERP solution is to produce information from the volumes of data that are collected. Deploying and leveraging Analytical Accounting takes your Sage X3 system from a transactionally-focused, record keeping tool to a provider of business insights.</p> <p>Attend this course to understand Analytical Accounting and its application, by learning about:</p> <ul style="list-style-type: none"> ⚙ Multi-dimensional data models and their advantages ⚙ Dimension Types and setup ⚙ Dimension Values definition, use, and setup ⚙ Association of Dimensions with various entities / objects ⚙ Modifying Analytical Values ⚙ Leveraging Analytical Allocations for automatic data capture 	2
FX004	Finance	Business Partner Management	<p>Prerequisite: FX001, FX002</p> <p>Sage X3 has dedicated Accounts Payable and Accounts Receivable processes that support business partner management and associated activities. In this course, learn how to support the business processes by gaining knowledge about setting up and managing the system.</p> <p>Learn how to:</p> <ul style="list-style-type: none"> ⚙ Set up and manage your bank(s) and associated account(s) ⚙ Set up cheque stock and how to update cheque status for bank accounts ⚙ Define and use Customer and Supplier Categories ⚙ Define Business Partners, Customers, Suppliers, and Employees for expense processing ⚙ Define payment terms and discount codes 	1.5
FX005	Finance	Supplier Payments and Reconciliations	<p>Prerequisite: FX001, FX002</p> <p>Managing Supplier Payments is one of the most critical activities, with the largest impact on an organization's ability to operate. They can have wide ramifications,</p>	1.5

including but not limited to impacts on the ability to produce products or deliver services, cash and treasury management, quality, beneficial financial tools such as discounts, and of course, ability to negotiate with suppliers.

This course looks at the specific tools that Sage X3 provides in support of Supplier Payment management, and the related accounting reconciliations. The attendees will learn about the configurable commercial documents, and how to:

- 💡 Define Invoice Categories and Types
- 💡 Create a Supplier BP Invoice
- 💡 Understand and interpret Invoice Status
- 💡 Issue Credit Memos and Credit Notes
- 💡 Utilize Open Item Management
- 💡 Apply payment to Supplier invoice
- 💡 Manage payment attributes and deductions
- 💡 Execute Matching and Posting
- 💡 Use matching for Goods Received Not Invoiced reconciliation
- 💡 Execute AP Inquiries and Reports

Prerequisite: FX002

FX006

Finance

Customer Payments and AR Management

Collecting the cash owed to you in a timely and efficient manner ensures a smooth and predictable incoming flow of cash, critical for optimal use and distribution of resources in the organization. This course takes an in-depth look at Accounts Receivable Processing, the tools and functionality available in Sage X3 to facilitate and simplify this critical business operation.

1.5

The attendees will learn how to:

- 💡 Create and use Payment attributes
- 💡 Set up deduction management
- 💡 Create Payment Entry Types
- 💡 Process Delivery invoicing
- 💡 Execute Customer BP invoice processing
- 💡 Create Customer return credit memos
- 💡 Utilize Open Item Management
- 💡 Define and set up Payment Methods
- 💡 Define Payment Entry Parameters
- 💡 Understand the Matching process
- 💡 Record Payment receipt and apply it to invoices
- 💡 AR Inquiries and reports

Prerequisite: FX002

FX007	Finance	Customer Statements and Reminders	<p>Gain a deeper understanding of standard functionality for Customer Statements, Dunning Letters / Reminder Campaigns.</p> <p>Learn how to set up and use Customer Statements and reminders.</p>	1
FX008	Finance	Bank Statement Reconciliations	<p>Prerequisite: FX004</p> <p>Sage X3 offers both manual as well as advanced bank statement reconciliation processes. This course provides an overview of the available options and considerations, such as:</p> <ul style="list-style-type: none"> 💡 Entering or importing bank statements / bank statement files 💡 Manual matching entries 💡 Available tools for manual reconciliation 💡 Automatic matching parameters 💡 Automatic bank statement reconciliation (Statement vs Ledger) 💡 Management of imported data and entry of manual transactions where applicable 💡 Generate and Post Payments 	1
FX009	Finance	Sales and Purchasing Prepayments	<p>Prerequisite: FX004</p> <p>In this course the attendees will learn about automated payment processing, with a specific focus on Prepayments made or received.</p> <p>Topics covered:</p> <ul style="list-style-type: none"> 💡 Accounts Receivable prepayment entry and management 💡 Accounts Receivable prepayment controls 💡 Accounts Payable prepayment entry and management 	0.5
FX010	Finance	Sales Tax Setup and Management	<p>Prerequisite: FX005 or FX006</p> <p>All organizations, whether local or with a global footprint, have to abide by the applicable tax legislation. Due to its flexibility, Sage X3 can accommodate complex requirements.</p> <p>Attend this course to gain knowledge about:</p> <ul style="list-style-type: none"> 💡 Product tax code definition and application 💡 Business Partner tax codes and application 💡 Tax determination matrix 💡 Tax rate entry and processing 	1
FX011	Finance	Environmental Handling Fees-Tracking, Accruals, and Reporting	<p>Calculating, invoicing, and tracking Environmental Handling Fees can be a tedious and error-prone activity. Learn how</p>	

you can fully automate this process in Sage X3.

Learn how to:

- ⚙ Automate the tracking of sales and associated Environmental Handling Fees for purchases and sales
- ⚙ Generate the associated accounting accruals
- ⚙ Reporting for accounting, analytic, and payment of fees

Prerequisite: DX001

FX012

Finance

Automatic Journals and Dimension Defaults

Gain a deeper understanding of automatic journals, the associated postings, and transaction data captured. Learn how to:

1.5

- ⚙ Leverage automatic journals
- ⚙ Manage Dimensions
- ⚙ Accounting Codes
- ⚙ Advanced Automatic Journal Error Diagnosis

Prerequisite FX002

FX013

Finance

Fixed Asset

This course teaches the basics of Sage X3 Fixed Assets. Attendees will be introduced to Fixed Assets accounting including information on the setup requirements, functions and features, and how to add and manage asset records and calculate depreciation.

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After attending this course students will be able to:

- Understand the overall features and functions of Sage X3 Fixed Assets
- Define setup information
- Add and manage asset records
- Understand and manage Depreciation Methods
- Enter expenses to capitalize and calculate depreciation entries
- Perform periodic process tasks and understand the fixed asset life cycle
- View various inquiries and reports, produce interim statements, and closing
- Learn about fixed asset stock count

FX014

Finance

Month End and Year End Processing

Gain a basic understanding of Periodic Accounting processes in X3, and learn how to:

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- ⚙ View Fiscal Calendar
- ⚙ Create new Fiscal Years and Fiscal Periods
- ⚙ Open the Fiscal Year and Fiscal Period

			<ul style="list-style-type: none"> ☛ Close the Fiscal Year and Fiscal Period ☛ Month & Year end process steps - calendar / activities checklist 	
BX001	BI	BI Overview	<p>Prerequisite: FX002</p> <p>Learn how to go beyond extracting data, and instead, have the right data, at the right time, in an easy to understand format, and which provides you with immediate answers to business questions that you have. This course provides an overview of the tools available for you, and illustrates how you can truly leverage the power of the Sage X3 ERP.</p> <p>Some of the topics covered:</p> <ul style="list-style-type: none"> ☛ The benefits of an integrated system ☛ The types of analysis that one can perform ☛ Interface and navigation ☛ Pre-built content ☛ Ability to modify and customize to fit your specific information requirements ☛ Examples 	1
BX002	BI	Excel Addin Training	<p>Just about everyone in business, and especially in finance loves Excel. And for good reason: it is flexible, widely used, has a familiar interface, and so on. But Excel has one key shortcoming: the data is static, and if looking to update it, you must spend time running data exports and formatting it all so that you can use it.</p> <p>Imagine the power of having all the flexibility that Excel offers, while also being able to have direct connections to the system data. Attend this course to learn how this can be done, and all the advantages that it offers!</p>	1
BX003	BI	Financial Reporting and Analysis	<p>Prerequisite: BX001</p> <p>There are standard reports that monitor the performance and health of a business. But reviewing the status on a periodic basis is not enough to ensure that you are able to take advantage of opportunities that may arise along the way, or to course-correct issues before they snowball into serious problems for the organization. For this reason, the BI solution offers a series of Dashboards and Reports that management can rely on to keep a finger on the pulse of the operations.</p> <p>This course focused on External / Statutory Reporting requirements, and ongoing KPI monitoring through:</p>	2

BX004	BI	Business Intelligence using Analytic Cubes	<ul style="list-style-type: none"> 💡 Visual Dashboards 💡 Report Designer 💡 Report Distribution 💡 Preformatted Templates / Reports 	2
			<p>The information contained in accounting records provides a sense of the business performance, however, it most often does not provide answers as to WHY the business is performing as it does. To answer these types of questions you need a more complex, multi-dimensional view of your business, and the ability to slice & dice information that provides you with insights into the operations.</p> <p>This course focuses on how you can leverage analytic cubes to gain such insights. With a focus on Internal / Management reporting, the attendees will:</p> <ul style="list-style-type: none"> 💡 Gain knowledge on various use cases for Analytic Cubes, such as: <ul style="list-style-type: none"> 💡 Profitability Analysis 💡 Business Unit reporting 💡 Product Mix analysis 💡 Customer segment analysis Get a detailed demo of: <ul style="list-style-type: none"> 💡 Cube templates 💡 How to create new cubes <p>Prerequisite: FX003 / previous knowledge and understanding of multi-dimensional data structures</p>	
BX005	BI	Advanced Business Intelligence	<p>This course takes the basic multi-dimensional data structure use to the next level, by exploring additional tools and methods of further fine-tuning the information provided. The resulting reporting is much more powerful, the granularity of the information the user is looking for is further refined, along with increased flexibility of navigating the data in meaningful ways. Application of business rules support advanced analytics, as well as generation of forward-looking data trends.</p> <p>The course will take an in-depth look at:</p> <ul style="list-style-type: none"> 💡 Dimensional filtering & rollups 💡 Reporting trees / hierarchies 💡 User parameters and Interactive report views 💡 Working with Chart, Gauge, Map, and Dashboard views 	3.5

			<ul style="list-style-type: none"> Customize views and fields, create rules, apply advanced filters, use expression builder, create calculated columns 	
BX006	BI	Data Structure Design for BI Reporting	<p>Prerequisite: BX004</p> <p>When dealing with large volumes of data, or when the organization has very specific needs in terms of data manipulation and method of presentation, the most effective and efficient way of organizing data for reporting is to design analytical cubes dedicated to specific processes, type of data, granularity of data, etc. This approach not only increases the performance of the reports / dashboards / etc, but it provides the right users with the right type of data.</p> <p>In this course, the attendees will learn how to:</p> <ul style="list-style-type: none"> - Design data cubes for pre-calculated queries in complex reporting environments. - Design SQL views to simplify the reporting structures. 	2
BX007	BI	Advanced Security and Automated Report Distribution	<p>Prerequisite: BX005</p> <p>Daily reports of key data - be it Sales summaries, Production KPIs, Deliveries, and so on are some examples of reports that most companies are automating. Furthermore, in support of analysis, monthly reports on spend details and variances are also typical candidates for automation. This course outlines how you can simplify the reporting process and ensure timely report distribution by leveraging the advanced features offered by Automated Report Distribution.</p>	1
DX001	Distribution	Distribution Overview	<p>Prerequisite: AX005</p> <p>In this course users will learn common set up and transactions for stock management, purchasing, and the sales processes in Sage X3. The course includes a review of customer and supplier setup, as well as products setup; an overview of processes performed in each area, and how they work together in moving stock throughout your distribution solution.</p> <p>Deeper dive into Product setup and management, including:</p> <ul style="list-style-type: none"> Product Attributes Product Categories Product Information 	0.5

DX002	Distribution	Purchase Contracts	<p> Product-Site setup and applications</p> <p>This course provides an opportunity to learn about how Sage X3 makes Purchase Contracts management easy. The topics covered include:</p> <ul style="list-style-type: none">  Understanding Purchase Contracts and their use  How to create Contract Delivery Requests  Manage Purchase Contracts, and review their status  Set up and utilize Purchase Contract notifications and monitor consumption during order process 	0.5
DX003	Distribution	Lease Contract Management	<p>This course provides an overview of the functionality for Lease Contract Management that Sage X3 provides, as well as details on how to set up and manage lease contracts.</p> <p>The topics covered are:</p> <ul style="list-style-type: none">  Contract types  Creating a lease contract  Funding and Asset setup  Generate Accounting Entries  Available reporting and associated parameters  Closing a lease 	0.5
DX004	Distribution	Loan Orders	<p>Offering to your customers products on a loan / consignment / trial basis is a method that has been continuing to gain popularity, as it encourages customers and supports increased sales on larger-ticket items. Ensuring that the products are accounted for, and that such activities are correctly reflected in the stock as well as accounting records is a significant concern, often subject to manual adjustments.</p> <p>Attend this course to learn how to simplify this process, increase transparency, and increase the accuracy of your records by gaining knowledge about:</p> <ul style="list-style-type: none">  Inventory location setup requirements for loan processing  Loan shipments  Loan returns  Automatic invoicing of loans  Loan inventory visibility and reporting 	0.5
DX005	Distribution	Inventory Management for Sales Processes	<p>Prerequisite: DX005</p> <p>This course is focusing on the Sage X3 tools that enable an organization to stay on top of its Inventory Management. Take an in-depth look at the process commencing with the</p>	1.5

			<p>Sales Order and concluding with the Shipment of the goods, and best practice for set up and management of every step in between:</p> <ul style="list-style-type: none"> 💡 Manage and Process Sales Quotes and Sales Orders 💡 Enter Stock transactions to allocate stock 💡 Process product shipping 	
DX006	Distribution	Managing after-sales services	<p>Learn about how you can leverage Sage X3's functionality for supporting Service and Maintenance contracts:</p> <ul style="list-style-type: none"> 💡 Understand Service Contracts and Maintenance Contracts and their application 💡 Manage templates 💡 Explore billing settings available 	1
DX007	Distribution	Inventory Management for Procurement and Receipts	<p>Learn how you can leverage Sage X3 functionality to maximize the opportunities for savings within the Procurement Process. Use automated rules to gain insights into possible financial advantages such as volume discounts, freight savings with order consolidations, scheduled orders, and more.</p> <p>The course takes an in-depth look at the following topics:</p> <ul style="list-style-type: none"> 💡 Pricing Rules 💡 Purchase Planning and Ordering 💡 Delivery Scheduling and Receiving 	2
DX008	Distribution	Invoice Elements	<p>Learn about the basic invoice elements, and how to set up additional invoice elements for Sales and Purchases:</p> <ul style="list-style-type: none"> 💡 Basic invoice elements overview 💡 Adding additional invoice elements 💡 Advanced Purchase Cost - implement landed cost 	0.5
DX009	Distribution	Commission Calculations for Sales Reps	<p>Learn how to design, set up, and manage variable compensation planning for sales reps based on Customer and Product Categories, using different rates:</p> <ul style="list-style-type: none"> 💡 Setting up Sales Reps 💡 Commission Calculations parameters 💡 Available and customizable reports 	0.5
DX010	Distribution	Kits, Options and Variants	<p>This course focuses on the Sage X3 functionality regarding kits, or commercial BOMs. Learn about the uses of kits, options available, and gain a thorough understanding of the implications of using Kits.</p> <p>Following this course, attendees will understand:</p>	0.5

DX011	Distribution	Price List Management	<ul style="list-style-type: none"> 💡 Sales kits types, use, behaviour, impact on parent product settings and margin calculation 💡 Options for printing kits information on documents and reports 💡 Sales price list implications <p>Setting up and automating price calculations and conditions can simplify and increase transaction accuracy and consistency. In this course, learn how to leverage Price Lists to accommodate a variety of scenarios.</p> <p>The course attendees will learn about:</p> <ul style="list-style-type: none"> 💡 Pricing rules, parameters, definitions, and Price List configuration 💡 Setting up 'cost plus' pricing 💡 View and search Price Lists information 💡 Dealing with Free Product 	1
DX012	Distribution	Inventory Allocation Rules	<p>This course is focused on the inventory flows, and the allocation rules design, setup, and use.</p> <p>The attendees will learn about:</p> <ul style="list-style-type: none"> 💡 Inventory location types 💡 How to define locations and sequence 💡 How to configure product categories for issue flow 💡 How to maintain the product-site settings 	0.5
DX013	Distribution	Inventory Stock Counts	<p>One of the key inventory management activities are the periodic stock counts. Ease of access and timeliness of data are critical for stock counts activities, and this course will take an in-depth look at the steps and setup involved in this process.</p> <p>Learn how to:</p> <ul style="list-style-type: none"> 💡 Initiate Stock Count sessions, monitor stock counts in progress, generate a stock count list, validate counts, release inventory, update stock 💡 Stock changes 💡 Periodic processing 💡 Physical stock counts 💡 Reordering 	1
DX014	Distribution	Inventory Valuation Methods and Cost Calculations	<p>Attendees of this course will gain a thorough understanding of Inventory Costing and Inventory Valuation processes, methods, and options available in Sage X3:</p> <ul style="list-style-type: none"> 💡 Overview of inventory costing methods 💡 Standard Cost setup 💡 Simulation 💡 Cost Calculation 💡 Inventory revaluation 	1

			<ul style="list-style-type: none">  Define, set up, and maintain Inventory Valuation Methods  Stock Valuation Reporting and parameters  Inter-site cost transfer functionality 	
DX015	Distribution	Quality Control and Sampling	<p>Quality Control and traceability are often key, yet cumbersome activities that are often mandatory across various industries. This course provides an in-depth look at:</p> <ul style="list-style-type: none">  Understanding Quality Control sampling  QC Sampling configuration settings  Disposition management  QC Items Control Options  ISO Support 	1
DX016	Distribution	Inventory Management with RF Handheld Devices	<p>Sage X3 provides real-time insights into inventory counts, which is a critical periodic activity for Inventory Management. Learn how you can minimize count errors and reduce activity duration while increasing visibility into the stock counting progress by deploying RF handheld devices integrated with Sage X3.</p> <p>Learn about:</p> <ul style="list-style-type: none">  Available functionality  Setup options  Configuration 	1
DX017	Distribution	Sage Inventory Advisor	<p>Prerequisite: DX013</p> <p>The attendees will learn how they can leverage system-generated insights to improve forecasting, optimize inventory levels, and reduce working capital while improving fill rates.</p> <ul style="list-style-type: none">  Review inventory management best practices  Overview of Sage Inventory Advisor and its functionality  User Interface navigation  Monitoring and notifications  Reporting and Dashboarding  Order management  Item data reporting 	0.5
DX018	Distribution	Managing Multiple Sites and Intersite Processing	<ul style="list-style-type: none">  Setting up Stock  Set up multiple sites / multiple warehouse locations  Setting up products  Identifying documents generated as a result of the transactions  Mapping of accounts for corresponding AP/AR transactions (typical for intercompany)  Automating the transactions 	1