





## **Acumatica Construction Edition**

Achieve greater profitability by connecting your people and projects and streamlining your processes.

- Stay on top of every project and budget with real-time insights
- Empower employees with unlimited users at no additional cost
- Integrate seamlessly with best-of-breed applications
- Give employees anytime, anywhere access from any device

### **Key Business Benefits**

- Accurate forecasting and job cost management.
- Control payroll, overhead, profit, cash, and much more.
- Stay on top of compliance documents.
- Get anytime, anywhere access to all project details.



# Gain Complete Control with a Modern and Comprehensive Cloud Solution

Construction projects are a sea of moving parts. Your ability to complete projects on time and within budget depends entirely on the level of collaboration between your central office and your field staff.

Whether you are a general contractor, subcontractor, home builder, land developer, or service contractor, you need access to timely **project data to make strategic decisions** that move projects and your business forward. Unfortunately, running a business with disconnected project teams results in delayed project updates, duplicate data entry, more errors and unnecessary costs.

Acumatica connects data in an all-inclusive system with integrated project management, **comprehensive financials**, powerful business intelligence, role-based dashboards, flexible inquiries, and reporting. This allows actionable project information to be extracted and used in real-time, resulting in quicker, more informed decisions and tighter project controls.

With **Acumatica's true cloud construction software**, you can easily manage your customers, finances – including job cost accounting – field teams and service teams in one cohesive solution. The bottom line is increased visibility, team collaboration, and profitability on every project.

"Our entities differ greatly – and we have over 10 of them. Acumatica was the only ERP that could handle all of our operations and customers – while connecting all our data."



#### **Financial Management**

Robust financials are simple enough for smaller contractors, yet scalable for more complex needs. Acumatica Financial Management has standard financial processes (GL/AP/AR) and reports. Multi-company, multicurrency, intercompany accounting, fixed assets, recurring and deferred revenue, and cash management are also available.

#### **Job Cost Accounting**

Easily manage AP workflows, from entering an invoice through approval routing and checks. Seamless customer billing, driven by real-time project costing, includes up-todate labor, material, equipment, and other costs. Identify problem areas in current jobs and improve future project estimates.

#### **Project Management**

Gain a complete view of project details—including real-time field updates—providing instantaneous information between your project management team, back-office workforce, and management. Easily manage and track all activities, issues, and changes, including daily field reports, actual costs, and cost projections from one central area.

#### Payroll

Flexible payroll solution supports multiple unions, locals, classes, benefits packages, complex wages, certified wages, executive compensation, and commission structures.

#### Commitments

Control cost overruns by automating project commitments and change order processes. Automatically calculate budgeted quantity against projected costs. Create and track subcontract status, purchase orders, budget comparisons, line-item committed costs, and payments.

#### Compliance

Effectively manage lien waivers and releases, insurance certificates, and status updates, providing expirations and other alerts to staff and suppliers. Automatically create compliance documents.

#### **Progress Billing**

Flexible progress billing by percentage of completion or by quantity reduces project owner risk. Access AP cost transactions related to progress billing lines from the pro forma side panel for timely vendor payments and increased billing accuracy.

#### **Project Cost and Revenue Tax Zones**

Simplify tax calculations for a project – tax zones are specified directly in the project and automatically retrieved and calculated for all invoices, purchase orders, subcontracts, and expenses.

#### **ABOUT ACUMATICA**

Acumatica Cloud ERP is a comprehensive business management solution that was born in the cloud and built for more connected, collaborative ways of working. Designed explicitly to enable small and mid-market companies to thrive in today's digital economy, Acumatica's flexible solution, customer- friendly business practices, and industry-specific functionality help growing businesses adapt to fast-moving markets and take control of their future.

For more information on Acumatica, visit www.acumatica.com or follow us on LinkedIn.

#### **Customer Relationship Management**

Easily see real-time data on all customer activities, including quotes, orders, invoices, payments, support cases, and service calls. Acumatica CRM also includes a self-service portal that lets customers access the information they need.

#### **Mobile App**

Get anytime, anywhere access. Quickly see critical reports on phones and tablets and give field teams and subcontractors tools to electronically enter employee time and equipment details. Access the complete system over any device and search for all project details from one global search box.

#### **Side Panels**

Use side panels for a quick and comprehensive view of key project data without navigating out of the current window. Easily drill down into relevant details on any record selected with standard prebuilt side panels or build custom side panels for different uses and roles.

#### Advanced Material Management

Streamline the management of project materials, including receipts and process returns for purchased materials. Create purchase orders to ship materials directly to project locations, creating an efficient workflow for job site deliveries.

#### **Change Management**

Control cost overruns by automating project commitments and change order processes. Manage back charges or reduction in vendor commitments through the entry of a negative change order. Drop-ship workflows connected to change orders for improved business workflows. Streamline change orders for

multiple construction projects with unit rate changes, custom retainage, and cost-only change requests.

#### **Field Reports**

Ensure everyone has the same information, from subcontractor updates, job site visitors, issue and change tracking, photo logs, and job site weather reports. Collaborate with project managers from the field with mobile entry of units installed or used during project tasks for improved planning, progress tracking, scheduling, and billing.



### **Proven Expertise You Can Trust**

As the **top Acumatica ERP Partner in Canada**, we combine 30+ years of experience and a proven track record to help businesses unlock the full potential of Acumatica.

- 3,000+ successful digital transformations
- Team of award-winning Acumatica MVP developers
- Expertise in designing, customizing, and deploying Acumatica's comprehensive ERP platform alongside other complementary solutions



We are Canadian-owned and operated, proud to be the largest Acumatica partner in Canada